



Tod Siegel 720-259-8228

CONFIDENTIAL PERSONAL FINANCIAL STATEMENT

CONTACT INFORMATION

Full Legal Name: _____
 Home Address: _____
 City: _____ State: _____ Zip: _____ Home Phone: _____

STATEMENT OF FINANCIAL CONDITION

ASSETS	In Dollars	LIABILITIES	In Dollars
Cash on Hand and in Banks		Notes Payable to Banks	
Gov't & Marketable Securities - see Schedule A		Amounts Payable to Others	
Privately Held Bussinesses - see Schedule B		Credit Cards Payable	
Real Estate Owned - see Schedule C		Real Estate Mortgages Payable - see Schedule C	
Cash Value - Life Insurance		Unpaid Taxes and Interest	
Loans Receivable		Other Debts - itemized	
Automobiles			
Personal Property			
Other Assets - itemized			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIAB AND NET WORTH	

SCHEDULE A - U.S. GOVERNMENTS & MARKETABLE SECURITIES

Number of Shares	Description	In Name of	Are these pledged?	Market Value

SCHEDULE B - PRIVATELY HELD BUSINESSES

Number of Shares	Description	In Name of	Are these Pledged?	Market Value

SCHEDULE C - REAL ESTATE OWNED

Title in the name of	Address of Property	% of ownership	Date Acquired	Cost	Market Value	Mortgage	Mortgage

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with other

Signature _____ Date _____ SS# _____

Signature _____ Date _____ SS# _____